New Customer

Customer Addresses

Please enter all applicable addresses for this customer.

Site Address | Customer Address | Billing Address | Service Address

Name: MICHAEL ELLERS

Name 2:

Description:

Company ID: 540

Address

Street #	Prefix	Name	Type	Suffix	Unit
2026		DEL LAGO	CIR		

Address Line 2:

City	State	Postal Code	Country	Region/County
Kennesaw	GA	30152-	USA	

Contact:

Phone: (404) 374-3733 ext

Fax: ( ) - ext

Mobile: ( ) - ext

E-mail: ELLERS.MICHAEL@GMAIL.COM

Back | Next | Cancel

New Customer

Customer Addresses

Please enter all applicable addresses for this customer.

Site Address | Customer Address | Billing Address | Service Address

☐ Same As Site Use if Company Headquarters, Corporate Offices, etc... are at a different address.

Name: MICHAEL ELLERS

Name 2:

Address

Street #	Prefix	Name	Type	Suffix	Unit
1234		MAILING ADDRESS	CIR		

Address Line 2:

City	State	Postal Code	Country	Region/County
Kennesaw	GA	30152-	USA	

Contact:

Phone: (404) 374-3733 ext

Fax: ( ) - ext

Mobile: ( ) - ext

E-mail: ELLERS.MICHAEL@GMAIL.COM

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Tower Live DB

New Customer

Required Settings

All fields on this page are required.

Status: Active Customer and Site

Customer Since: 11/26/2014

Customer Class: RES

Terms: NET15

Broker:

Billing Cycle: R1

Service Area: Kennesaw

Tax Group:

☐ Tax Exempt #

Account Manager: HOUSE

Site Salesperson: HOUSE

Lead Source: EMAIL

Back | Next | Cancel

Tower Live DB

New Customer

Customer Settings

Please enter the settings for this customer.

- [ ] Invoice by Site
- [ ] Mail Invoice to Site Address
- [ ] Suppress Printing of Statements
- [ ] Paper Bill Fee
- [ ] Bill Zero Rate
- [ ] Do Not Prorate Services
- [ ] Assess Surcharges
- [ ] Assess Franchise Fees
- [x] Assess Finance Charges
- [ ] COD Required
- [x] Auto Apply Payments
- [x] Print dunning message
- [ ] Enable Email of Collections/Past Due Notifications

Invoice Printing / Emailing Options: Print Invoice

Invoice Notification Email:

Old Account:

Industry Classification:

Collector:

Broker Account:

Back | Next | Cancel

Tower Live DB

New Customer

Site Settings

Please enter the settings for this site.

- [ ] Signature Required
- [ ] Insurance Certificate Required
- [ ] Completion of Inventory Moves is Required
- [ ] Email Service Notifications
- [ ] Purchase Order Required

Purchase Order Required Message

- [ ] Assess Surcharges
- [ ] Assess Franchise Fees
- [ ] Trade Waste Reportable

Broker Account

Default Destination

State Permit ID

Access

Site Internal Comment

- [ ] Display To User

Detailed Notes

Location

Latitude: 0.000000

Longitude: 0.000000

Map Grid

Geocode service address...

Time Windows

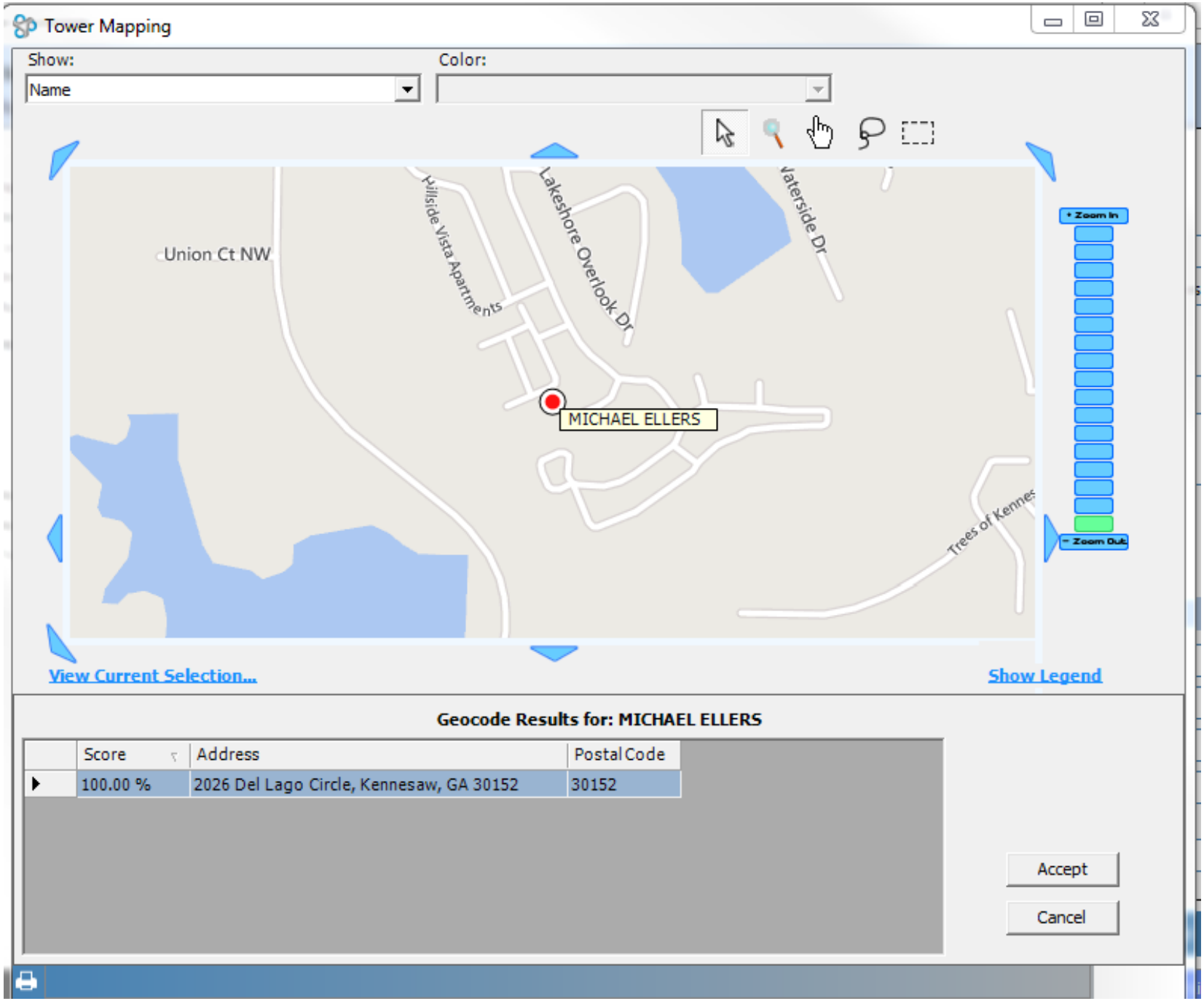
Open/Close		-	
Delivery		-	
Recurring		-	
Removal		-	

Time Zone

- [ ] Check for duplicates?
- [ ] Copy Services?

Back | Finished | Cancel

Tower Live DB


Tower Mapping
Show:
Name
Color:
Union Ct NW
Hillside Vista Apartments
Lakeshore Overlook Dr
Waterside Dr
MICHAEL ELLERS
Trees of Kennes
+ Zoom In
- Zoom Out
View Current Selection...
Show Legend
Geocode Results for: MICHAEL ELLERS
Score
Address
Postal Code
100.00 %
2026 Del Lago Circle, Kennesaw, GA 30152
30152
Accept
Cancel

Customer Service (Site #014135 - 0001 | MICHAEL ELLERS)

Search | Info | Calendar | Activities | A/R | Contract | Default Pricing | Contacts | Attachments

Site: 014135 - 0001 : Active Pickup : 0 services : MICHAEL ELLERS : 2026 DEL LAGO CIR

Customer

MICHAEL ELLERS
2026 DEL LAGO CIR
Kennesaw, GA 30152
(P) (404) 374-3733 ext
ELLERS.MICHAEL@GMAIL.COM

Customer

Customer Status	Active (11/26/2014)
Customer Class	RES
Company ID	540

Billing Arrangements

Billing Cycle	R1 Monthly
Billing Cycle Name	Residential - Monthly
Terms	Net 15 Days
Avg Days To Pay	0
Finance Charges	Yes
Invoice Zero Rates	No
Auto Apply	Yes
Past Due Message	Yes
Assess Surcharge	No
Assess Franchise Fee	No
Invoice Printing / Emailing Option	Print Invoice
Invoice by Site	No
Send Invoice to Site	No
Local Invoice Handling	No

Site & Service

Site Status	Active (11/26/2014)
Service Area	Kennesaw City of Kennesaw
Company ID	540
Geocoded	Yes
Assess Surcharge	No
Assess Franchise Fee	No

Inventory

(No inventory at site)

Profiles

(No profiles at site)

Sales

Customer Since	11/26/2014
Account Manager	HOUSE - House Account
Salesperson	HOUSE - House Account
Lead Source	EMAIL
Last Sales Activity	

Unbilled	Current	1-30 Days	31-60 Days	61-90 Days	Over 90	Total	Deposit
$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00

Next Invoice: December 15, 2014

Services Legend Effective Date: 11/26/2014 View: Standard

Qty	Service Code	Frequency	Rate	Rate Period	Equipment Ownership	Minimum Charge	Mon	Tue	Wed	Thu	Fri	Sat	Sun	OC / Other	PO Nu

Tower Live DB

Add Services

Service Settings

Quantity	Equipment	Service Code	Service Frequency	Per Unit Rate	Service Rate per Month
1	96G	R96TR	Weekly	$24.00	$24.00

Date of First Service: 11/26/2014

Service Notes

Service Routing

Show All Routes **Display Nearby Stops**

Week Of Month	Sun	Mon	Tue	Wed	Thu	Fri	Sat	On Call / Other
Not Monthly						FRITRASH1		

Service Workflow

Create Work Order	Type	Date	Delivery Start	Delivery End	Route	Note	PO #
☐	DELIVERCAR	11/26/2014					

< Back Next > Cancel

Tower Live DB

Saturday
November 1
8
15
22
29
6

Tower Live DB

Add Services

Service Settings

Quantity	Equipment	Service Code	Service Frequency	Per Unit Rate	Service Rate per Month
1	96G	R96TR	Weekly	$24.00	$24.00

Service Notes

Service Charge Rates

☑ Only Show Selected Rates Show Type: Combined - Rates Apply to Applicable Workflow

Select	Charge Code Description	Material	Quantity Type	Rate Unit Type	Default Quantity	No Charge Quantity	Minimum Charge	Rate	Min Qty	Max Qty	Over Max Qty Rate	Source
☑	EXTRA PICKUP		Flat		0	0	$0.00	$25.00	0.000000	0	$0.00	SP

Switch to Normal View < Back Next > Cancel

Tower Live DB

Add Services

Services being added

You can select a service and change its settings or remove it.

Effective Date	Requested By	Reason Code	PO #
11/26/2014	Michael Ellers	NEW	

Services

Quantity	Equip	Service	Frequency	Rate	Rental Rate	Date Of First Service	Service Proration	Notes
1	96G	R96TR	Weekly	$24.00	$0.00	11/26/2014	☑	
1	64G	R64REC	Weekly	$0.00	$0.00	11/26/2014	☑	

Service Workflow

Create Work Order	Parent Svc Code	Type	Date	Delivery Start	Delivery End	Route	Note	PO #
☐	R96TR	DELIVERCAR	11/26/2014					
☐	R64REC	DELIVERCAR	11/26/2014					

Change... Add... Remove...

< Back Finished Cancel

Tower Live DB

Customer Service (Site #014135 - 0001 | MICHAEL ELLERS)

Search | Info | Calendar | Activities | A/R | Contract | Default Pricing | Contacts | Attachments

Site: 014135 - 0001 : Active Pickup : 0 services : MICHAEL ELLERS : 2026 DEL LAGO CIR

Month | Week | Day

November 2014

Legend | Filter View

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
October 26	27	28	29	30	31	November 1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26 1 - R64REC - SERVICECAR -	27	28 1 - R96TR - SERVICECAR - F	29
30	December 1	2	3	4	5	6

Tower Live DB

Customer Service (Site #014135 - 0001 | MICHAEL ELLERS)

Search | Info | Calendar | Activities | A/R | Contract | Default Pricing | Contacts | Attachments

Site: 014135 - 0001 : Active Pickup : 0 services : MICHAEL ELLERS : 2026 DEL LAGO CIR

Customer

MICHAEL ELLERS
2026 DEL LAGO CIR
Kennesaw, GA 30152
(P) (404) 374-3733 ext
ELLERS.MICHAEL@GMAIL.COM

Customer

Customer Status	Active (11/26/2014)
Customer Class	RES
Company ID	540

Billing Arrangements

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Assess Surcharge	No
Assess Franchise Fee	No
Invoice Printing / Emailing Option	Print Invoice
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Send Invoice to Site	No
Local Invoice Handling	No

Site & Service

Site Status	Active (11/26/2014)
Service Area	Kennesaw City of Kennesaw
Company ID	540
Geocoded	Yes
Assess Surcharge	No
Assess Franchise Fee	No

Inventory

(No inventory at site)

Profiles

(No profiles at site)

Sales

Customer Since	11/26/2014
Account Manager	HOUSE - House Account
Salesperson	HOUSE - House Account
Lead Source	EMAIL
Last Sales Activity	

Unbilled	Current	1-30 Days	31-60 Days	61-90 Days	Over 90	Total	Deposit
$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00

Next Invoice: December 15, 2014

Services Legend Effective Date: 11/26/2014 View: Standard

Qty	Service Code	Frequency	Rate	Rate Period	Equipment Ownership	Minimum Charge	Mon	Tue	Wed	Thu	Fri	Sat	Sun	OC / Other	PO Nu
1	R64REC	Weekly	$0.00	Per Month	Company	$0.00			WEDR...						
1	R96TR	Weekly	$24.00	Per Month	Company	$0.00					FRITR...				

Tower Live DB

arietta address, the tax records show that the house sold 4/14. Keith took the call while I was at lunch. Lisa Baker Administrative Assistant City of Kennesaw Public Works Department

Enter Payment

Reference #	Payment Amount	Payment Type	Period
	$100.00	Credit Card	2015-02

Payment Account: <New Payment>

Credit Card Information

Card Number: 4321432143214321 Visa

Security Code: 123 Expiration: 11/2014

Name: MICHAEL ELLERS

Street #	Prefix	Name	Type	Suffix	Unit
2026		DEL LAGO	CIR		

Address Line 2:

City	State	Postal Code	Country	Region/County
Kennesaw	GA	30152-	USA	

Process Options

- [x] Save Information
- [x] Print Payment Receipt
- [x] Email Payment Receipt

Email Template: Credit Card Receipt